

R'e'l(! alma"s#n) 8 ! ar&* +1,

VINCI successfully issues an inaugural £800 million bond, in two tranches of respectively £400 million at 8 years and £400 million at 12 years

In t*e &#n#e-t #. t*e ' p&#m"n/ a&0' "s"t"#n 12 "ts s' 1s"d"ar2 VINCI A"rp#rts #. a 3+. +14 s*are*#l#n/ "n 5#nd#n 6at7"&8 A"rp#rt) VINCI *as s' &&ess.' l#2 "ss' ed a 98++ m"l"#n 1#nd) d"%d#d 1et7een a 94++ m"l"#n 1#nd mat' r"n/ "n ! ar&* + 7 and &arr2"n/ an ann' al &# ' p#n #. . 34) and a 94++ m"l"#n 1#nd mat' r"n/ "n Septem1er +34 and &arr2"n/ an ann' al &# ' p#n #. .734.

T*e "ss' e 7as #%ers' 1s&r"1ed m#re t*an 3 t"mes) &#n."r#m"n/ "n%est#r &#n."den&e "n VINCI:s &red"t 0' al"t2. T*e &#mpan2 "s rated A(12 Standard ; P##r#s 7"t* p#s"t"%e #' tl##8) and A3 12 ! ##d2<s 7"t* sta1le #' tl##8.

T*s "ss' e 7"l ena1le VINCI t# &#nt"n' e de&reas"n/ t*e &#st #. "ts de1t and e-tend "ts a%era/e mat' r"t2 "n a .a%# ' ra1le mar8et en%r#nment) and t# d"%ers".2 "ts s# ' r&es #. . ' nd"n/) 12 a&&ess"n/ .#r t*e .rst t"me t*e 6=P 1#nd mar8et.

T*e >#nt 1##8r' nners .#r t*e deal are: Nat?est ! ar8ets) R=C Cap"tal ! ar8ets 6l#1al C##rd"nat#rs) =NP Par"1as and BS=C.

#bout VINCI

VINCI "s a /l#1al pla2er "n &#n&ess"#ns and &#ntra&t"n/) empl#2"n/ #%er 1+)+++ pe#ple "n s#me 1++ &# ' ntr"es. ?e des"/n) .nan&e) 1' "ld and #perate "n.rastr' &t' re and .a&"l"tes t*at *elp "mpr#%e da"l2 l".e and m#1"l"t2 .#r all. =e&a' se 7e 1el"e%e "n all(r# ' nd per.#rman&e) a1#%e and 1e2#nd e&#n#m"& and ."nan&"al res' lts) 7e are &#mm"tted t# #perat"n/ "n an en%r#nmentall2 and s#&"all2 resp#ns"1le manner. And 1e&a' se # ' r pr#>e&ts are "n t*e p' 1l"& "nterest) 7e &#ns"der t*at rea&"n/ # ' t t# all # ' r sta8e*#lders and en/a/"n/ "n d"al#/' e 7"t* t*em "s essent"al "n t*e &#nd' &t #. # ' r 1' s"ness a&t"%t"es. VINCI:s /#al "s t# &reate l#n/(term %al' e .#r "ts &' st#mers) s*are*#lders) empl#2ees) and partners and .#r s#&"et2 at lar/e.

www.vinci.com