



# W E N D E L

Press release – April 18, 2019

## Availability of the 2018 registration document

### 2018 registration document

Wendel announces its 2018 registration document was registered with the French Market Authorities on Wednesday April 17, 2019, number D. 19-0356. It is available to the public under current regulatory conditions and may be consulted on the Wendel website, [wendelgroup.com](http://wendelgroup.com), “Finance” portal, sections “Regulated information” and “Annual General Meetings”. It is also available at the Wendel headquarters, 89 rue Taitbout, 75009 Paris - France.

This registration document comprises the 2018 annual financial report, the report by the Supervisory Board on governance and on internal control, the reports from the Auditors and their fees, and the information required about the share buy-back program.

### Annual General Meeting set for May 16, 2019

Wendel informs its shareholders that the Combined Ordinary and Extraordinary Annual General Meeting will be held on May 16, 2019 at 2:00 p.m. at Salle Wagram (39-41 avenue de Wagram, 75017 Paris).

Shareholders will be asked to approve a dividend of €2.80 per share, with ex-dividend date on May 21, 2019 and dividend payment date on May 23, 2019.

## Agenda

05.16.2019

**2019 Annual General Meeting** / Publication of NAV as of March 31, 2019, and Q1 trading update (pre-market release).

---

07.30.2019

**Q2 2019** / Publication of NAV as of June 30, 2019, and trading update (post-market release).

---

09.06.2019

**2019 Half-Year consolidated financial statements** / Condensed Half-Year consolidated financial statements (pre-market release) – No NAV publication.

---

11.07.2019

**2019 Investor Day** / Publication of NAV of September 30, 2019, and Q3 2019 trading update (pre-market release).

---

## About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests in Europe, North America and Africa in companies which are leaders in their field, such as Bureau Veritas, Cromology, Stahl, IHS, Constantia Flexibles, Allied Universal and Tsebo. Wendel plays an active role as a controlling or lead shareholder in these companies. We implement long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions.

Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's ratings: Long-term: BBB, stable outlook – Short-term: A-2 since January 25, 2019

Moody's ratings: Long-term: Baa2, stable outlook – Short-term: P-2 since September 5, 2018

Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" in 2012.



For more information: [wendelgroup.com](http://wendelgroup.com)

Follow us on Twitter [@WendelGroup](https://twitter.com/WendelGroup)



---

## Press contacts

Christine Anglade-Pirzadeh: +33 (0)1 42 85 63 24  
[c.anglade@wendelgroup.com](mailto:c.anglade@wendelgroup.com)

Caroline Decaux: +33 (0)1 42 85 91 27  
[c.decaux@wendelgroup.com](mailto:c.decaux@wendelgroup.com)

## Analyst and investor contacts

Olivier Allot: +33 (0)1 42 85 63 73  
[o.allot@wendelgroup.com](mailto:o.allot@wendelgroup.com)

Lucile Roch: +33 (0)1 42 85 63 72  
[l.roch@wendelgroup.com](mailto:l.roch@wendelgroup.com)