

Unibail-Rodamco SE: Results of the Combined Annual General Meeting of April 25, 2017

Unibail-Rodamco's Annual General Meeting took place at the Hôtel Salomon de Rothschild, in Paris. All 24 resolutions submitted for approval by shareholders were adopted by very large majorities. Detailed results of the votes are available on the Group's website (www.unibail-rodamco.com).

Among other matters, shareholders approved the Group's annual accounts for the 2016 financial year and resolved to distribute a dividend of **€10.20 per share**, comprised of:

- **an interim dividend of €5.10 per share** paid on March 29, 2016 from the Group's tax-exempt real estate activities ("SIIC" regime) and,
- **the balance of €5.10 per share** to be paid on July 6, 2017, of which €2.42 from the Group's tax-exempt SIIC activities and €2.68 from the Group's non-tax exempt activities and eligible for a tax deduction. The ex-dividend date is July 4, 2017.

The term of office of the principal statutory auditors, Ernst & Young Audit and Deloitte & Associés, was renewed.

Shareholders also approved the renewal of the term of **Ms Dagmar Kollmann** as a member of the Supervisory Board and appointed **Mr Philippe Collombel**, **Mr Colin Dyer**, and **Mr Roderick Munsters** as new members.

As announced on March 17, 2017, the Supervisory Board met after the General Meeting and appointed Mr Colin Dyer as new Chairman of the Supervisory Board.

The next General Meeting called to approve the annual accounts for the 2017 financial year will be held on April 18, 2018.

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About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 11 EU countries, and a portfolio of assets valued at €40.5 billion as of December 31, 2016. As an integrated operator, investor and developer, the Group aims to cover the whole of the real estate value creation chain. With the support of its 1,990 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres in major European cities and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focus on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40, AEX 25 and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and Fitch Ratings.

For more information, please visit our website: www.unibail-rodamco.com.