



NEXITY

A French Société Anonyme
with share capital of €270,945,085
Registered office: 19, rue de Vienne – TSA 50029 -
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Adjustment of the Share Allocation Ratio for the bonds that may be converted into and/or exchanged for new or existing Nexity shares (the “OCEANE bonds”) issued on 19 June 2014

In accordance with the provisions of Article R. 228-92 of the French Commercial Code, the bearers of OCEANE bonds are hereby informed that the shareholders of Nexity (the “**Company**”) decided at the Combined Shareholders’ Meeting of 19 May 2015 to make a distribution of €2 per share from the contribution premium account.

Consequently, in accordance with Section 4.2.6 (b) 4 of the securities note contained in the OCEANE bond prospectus approved by the AMF on 12 June 2014 under number 14-288 (the “**Securities Note**”), the Share Allocation Ratio, which was 1 Company share at a par value of €5 for 1 OCEANE bond, is adjusted as of 26 May 2015 (the “**Record Date**”).

The new Share Allocation Ratio is 1.053 Company shares at a par value of €5 for 1 OCEANE bond. In the event of fractional allocations, reference should be made to Article 4.2.7 of the Securities Note.