



France, Paris, August 28th, 2014 –

**Monthly information regarding the total number of voting rights and shares
comprising the share capital of
GROUPE STERIA SCA**

at

JULY 31st, 2014

In accordance with the article L. 233-8 of the French Commercial Code and to determine the equity participation thresholds mentioned in article L. 233-7¹ of the French Commercial Code and the article 10 of the Groupe Steria SCA Articles of Association², the Company informs its shareholders that the number of shares making up its share capital and the number of voting rights, as at July 31st, 2014, are:

- shares: 33 186 499
- “theoretical” voting rights (including suspending rights):. 38 066 659
- voting rights exercisable at Shareholders’ Meetings³: 38 066 659³

¹ Crossing the threshold in either direction of: 5%, 10%, 15%, 20%, 25%, 33,3%, 50%, 66,6%, 90%, 95%.

² Crossing the threshold in either direction of 2.5% or a multiple of 2.5%

³ Excluding treasury shares

- ENDS -

It is reminded that the Public Exchange Offer (“OPE”) between Sopra Group (Sopra) and Groupe Steria SCA (Steria), which the AMF declared compliant on June 24, 2014, is open since 26 June 2014. The OPE is formulated according to the parity of one (1) Sopra share in exchange of four (4) Steria shares.

Indicative timetable for the OPE:

- 26 June 2014: OPE open to shareholders
- 30 July 2014: closing of the OPE*
- 12 August 2014: settlement-delivery of the shares tendered

*The AMF and Euronext Paris will publish the finalised OPE timetable as soon as the European Commission issues its antitrust approval for the tie-up transaction.

Steria shareholders are advised to read the documents related to the Public Exchange Offer covered by the AMF and available on the AMF website (www.amf-france.org), Sopra Group’s website (www.sopra.com) and Steria’s website (<http://investors.steria.com>). Sopra Group’s Information Memorandum was approved on June 24 2014 (AMF visa no. 14-322) as well as Steria’s Memorandum in Response (AMF visa no. 14-323) on June 24 2014.

This press release has been disseminated for information purposes only and does not constitute and should not be construed as constituting an offer to acquire Steria or Sopra shares. The OPE is being carried out exclusively in France and participation in the OPE is subject to legal restrictions outside

France. This press release is therefore not intended to be disseminated in countries other than France and it is not addressed, directly or indirectly, to persons subject to such restrictions. Sopra and Steria disclaim all liability in the event of a breach by any person of these legal restrictions applicable outside France.

About Steria:

With 20,000 people across 16 countries, Steria delivers end-to-end IT-enabled business services that help private and public organisations meet today's complex business challenges. As a Trusted Transformation partner with a highly collaborative approach, Steria provides consulting, digital expertise, as well as optimised infrastructures, applications and business process services. With over 20%* of its capital owned by its employees, Steria generated revenues of € 1.75 billion in 2013. Find out more at www.steria.com and @Steria
(*): including "SET Trust" and "XEBT Trust" (3.90% of capital)

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