

unibail-rodamco

Paris, Amsterdam, March 11, 2011

PRESS RELEASE

Information concerning the availability of all the explanatory documentation to the Annual General Meeting to be held on April 27, 2011

The Annual General Meeting of shareholders, convened in particular to approve the annual accounts of the fiscal year 2010, will be held on **April 27, 2011** at 10.30 a.m. at CNIT (amphitheatre Goethe – Level D) - 2 place de la Défense 92053 Paris La Défense (France).

The notice to shareholders (*avis de reunion*) including the agenda and the totality of the proposed resolutions was published today in the BALO (*French official legal announcement publication*) n° 30-1100620. The explanatory documentation will be available to the shareholders, in compliance with the rules and time frames under the laws and regulations in force, at the registered office of Unibail-Rodamco (7 place du Chancelier Adenauer Paris 16ème) and/or sent upon request, free of charge, from CACEIS Corporate Trust, 14 rue Rouget-de-Lille 92862 Issy les Moulineaux Cedex 9 (France). They will also be available on the website www.unibail-rodamco.com.

About Unibail-Rodamco

Unibail-Rodamco is Europe's leading listed commercial property operator, investor and developer. It is present in 12 countries across the European continent. Its portfolio of shopping centres, offices and convention-exhibition venues was valued at €24.5 billion on December 31, 2010. Its 1,600 employees create value for its shareholders by investing in and developing premium assets, then managing them to exceed customers' expectations. The Group's success is founded on its ability to build strong relationships with tenants and communities and create comfortable, welcoming spaces for people to work, shop, relax and enjoy. The Group is listed in Paris (CAC 40) and Amsterdam (AEX) and is included amongst others in the EuroStoxx 50 index. Unibail-Rodamco's commitment to environmental, economic and social sustainability has been recognised by inclusions in the DJSI (World) and FTSE4Good indexes. For more information, please visit our website: www.unibail-rodamco.com

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