



Release of the first supplement to the base prospectus of the “Euro Medium Term Notes” programme

Paris, March 20, 2017. The *Autorité des Marchés Financiers* (AMF) has granted its visa to the first supplement to Veolia Environnement’s base prospectus in relation to the 16 billion euros Euro Medium Term Notes (EMTN) programme on March 17, 2017.

The base prospectus and its first supplement (granted AMF visa n°16-450 on September 27, 2016 and AMF visa n°17-099 on March 17, 2017) is available on the website of the company at www.finance.veolia.com (section “debt and notation” under “financial information”), at its head office, from the paying agent in Paris (as provided in the base prospectus) and on the website of the AMF at www.amf-france.org.

Veolia Environnement

Siège social/Registered Head Office : 21 rue La Boétie • 75008 PARIS
Adresse postale/Correspondence address : 30, rue Madeleine Vionnet •
93300 AUBERVILLIERS
tél. +33 (0)1 85 57 70 00 • fax : +33 (0)1 71 75 10 45
www.veolia.com

Société Anonyme à Conseil d’Administration
au capital de 2.816.824.115 €
403 210 032 RCS PARIS