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mFinance France –Third Supplement to the Base Prospectus

mFinance France SA announces that in connection with the update of its €3,000,000,000 Euro Medium Term Note Programme guaranteed by mBank SA and described in the Base Prospectus of 23 March 2016 which is available on company's website, it has now made available the third supplement to the said Base Prospectus, dated 2 December 2016, which is also available on the company's website at the following address:

www.mfinancefrance.fr

Oliver Koepke,

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