

## PRESS RELEASE

**Collectis announces the closing of €20.5 M share capital increase subscribed on March 24, 2014 by U.S. Biotechnology Specialist Institutional Investors**

Paris, France, March 31, 2014 - Collectis SA (Alternext: ALCLS.PA) announces the successful closing of the €20,520,000 share capital increase subscribed on March 24, 2014 by U.S. biotechnology institutional investors.

OrbiMed Healthcare Fund Management is the main subscriber of the private placement in which venBio, Ridgeback Capital Management, Aquilo Capital Management and Merlin Nexus, *inter alia*, also purchased new shares. None of these subscriptions reach 5% of Collectis's share capital.

Following this transaction, Collectis' share capital increased to €1,254,115.85 divided into 25,082,317 shares, thus diluting the existing shareholders by approximately 16% without impacting the main shareholders' list.

Collectis points out that this capital increase will be used for the acceleration of innovation in T cells genome engineering in order to provide them with new properties and the enhancement of the structures and function of antigenic chimeric receptor (CAR), and the self-developments of the company's proprietary T cell CAR portfolio dedicated to the treatment of leukemia and solid tumors.

Trout Capital acted as placement agent in this transaction.

**About Collectis**

Collectis is a biopharmaceutical company focused on oncology. The company's mission is to develop a novel generation of therapy based on allogeneic T-cells to treat cancer. Collectis capitalizes on its 14 years of expertise in genome engineering, based on TALEN™, meganucleases and the state-of-the-art electroporation technology Pulsagile, to create a new generation of cancer immunotherapy for treating leukemias and solid tumors. Collectis adoptive cancer immunotherapy for chronic and acute leukemias is based on the first allogeneic T-cell chimeric antigen receptor (CAR) technology. CAR technologies are designed to target surface antigens expressed on cells. These treatments reduce toxicities associated with current chemotherapeutics and have the potential for curative therapy. The Collectis Group is focused on life sciences and uses leading genome engineering technologies to build innovative products in various fields and markets. Collectis is listed on the NYSE Alternext market (ticker: ALCLS). To find out more about us, visit our website: [www.collectis.com](http://www.collectis.com).

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**Disclaimer**

*This press release contains certain forward-looking statements concerning Collectis and its business. Such forward-looking statements are based on assumptions that Collectis considers to be reasonable. However, there can be no assurance that the estimates contained in such forward-looking statements will be verified.*



*which estimates are subject to numerous risks including the risks set forth in the 2012 financial annual report of Collectis (a copy of which is available on [www.collectis.com](http://www.collectis.com)) and to the development of economic conditions, financial markets and the markets in which Collectis operates. The forward-looking statements contained in this press release are also subject to risks not yet known to Collectis or not currently considered material by Collectis.*

*The occurrence of all or part of such risks could cause actual results, financial conditions, performance or achievements of Collectis to be materially different from such forward-looking statements.*

*This announcement is for information purposes only and does not, and shall not, in any circumstances, constitute a public offering by Collectis nor a solicitation of an offer to subscribe for securities in any jurisdiction, including France.*

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*With respect to the member states of the European Economic Area which have implemented the Directive 2003/71/EC of the European Parliament and the Council of November 4, 2003, as amended, in particular by Directive 2010/73/EC of the European Parliament and of the Council of November 24, 2010 (the "Prospectus Directive"), no action has been undertaken or will be undertaken to make an offer to the public of the securities referred to herein requiring a publication of a prospectus in any relevant member state.*

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*In accordance with Article 211-3 of the General Regulation of the AMF, it is recalled that the above-mentioned private placement does not require a prospectus to be submitted for approval to the AMF.*

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