

**Adjustment of the attribution rate of shares of the Océanes Peugeot 2016**

The holders of Océanes Peugeot 2016 are informed that the ordinary general shareholders' meeting of the Company on May 31st, 2011 decided, in its third resolution, to proceed to the payment of a 1.10-euro dividend by share to the shareholders of Peugeot SA.

As a result of the payment of this dividend, the holders of Océanes are informed that, according to the conditions planned in the paragraph 4.16.6 (b) of the prospectus relating to the Océanes approved by the *Autorité des Marchés Financiers* June 22nd, 2009 under the number 09-197, the new conversion ratio is carried, as from June 6th, 2011, of 1 share at **1.02 Peugeot share for 1 Océane** (calculated to two decimal places by rounding to the nearest hundredth).

Market: Euronext Paris

Wording: PEUGEOTOCE1JAN16

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