

New Alstom bond issues

Alstom announced the result of two new bond issues quoted in Luxemburg and rated Baa1 by Moody's and BBB+ by Standard & Poors for a total amount of €1,000 million.

- The first issue is a €500 million bond maturing in October 2015 which will bear an annual coupon of 2.875 %.
- The second issue is a €500 Million bond maturing in October 2018 which will bear an annual coupon of 3.625%

The proceeds of the issues will be used for the financing of the general corporate purposes of the Alstom group.

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