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This report should be read in conjunction with and construed in accordance with French law and professional standards applicable in France.

Total Capital International

Period from January 1 to March 31, 2018

Statutory auditors' review report on the condensed interim financial statements

KPMG Audit
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S.A. au capital de € 5.497.100

Commissaire aux Comptes
Membre de la compagnie
régionale de Versailles

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Commissaire aux Comptes
Membre de la compagnie
régionale de Versailles

Total Capital International

Period from January 1 to March 31, 2018

Statutory auditors' review report on the condensed interim financial statements

To the Chairman and Chief Executive Officer,

In our capacity as statutory auditors of Total Capital International and in accordance with your request, we have performed a review of the accompanying condensed interim financial statements of Total Capital International for the period from January 1 to March 31, 2018.

Management is responsible for the preparation and presentation of these condensed interim financial statements. As they are not intended to be presented to the shareholders, they have not been approved by the Board of Directors. Our role is to express a conclusion on these condensed interim financial statements based on our review.

We conducted our review in accordance with professional standards applicable in France and the professional guidance issued by the French Institute of statutory auditors (Compagnie nationale des commissaires aux comptes) relating to this engagement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with professional standards applicable in France and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review, nothing has come to our attention that causes us to believe that the accompanying condensed interim financial statements are not prepared, in all material respects, in accordance with the accounting rules and principles applicable in France.

Paris La Défense, April 27, 2018

The Statutory Auditors
French original signed by

KPMG Audit

ERNST & YOUNG Audit

Jacques-François Lethu

Yvon Salaün

**TOTAL CAPITAL INTERNATIONAL
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**CONDENSED FINANCIAL STATEMENTS
AS OF 31 MARCH 2018**

TOTAL CAPITAL INTERNATIONAL

- BALANCE SHEET AS OF 31 MARCH 2018
- INCOME STATEMENT AS OF 31 MARCH 2018
- CASH FLOW STATEMENT AS OF 31 MARCH 2018
- APPENDIX

TOTAL CAPITAL INTERNATIONAL

**BALANCE SHEET
AS OF 31 MARCH 2018**

TOTAL CAPITAL INTERNATIONAL

(in euros)

BALANCE SHEET AS OF MARCH, 31st 2018

| ASSETS | 31-Mar-18 | | Net | 31-Dec-17 | LIABILITIES | 31-Mar-18 | 31-Dec-17 |
|--|---------------------------|--|---------------------------|---------------------------|---|---------------------------|---------------------------|
| | Gross | Amortizations depreciations and provisions | | | | | |
| FIXED ASSETS | | | | | SHAREHOLDERS' EQUITY (note 3) | | |
| FINANCIAL ASSETS (note 2) | | | | | Capital | 300,000 | 300,000 |
| Long-term loans | 20,286,270,443 | | 20,286,270,443 | 20,860,658,523 | Reserves | 15,691,763 | 8,925,771 |
| Drawdowns on credit facilities | 20,200,333,225 | | 20,200,333,225 | 20,752,797,938 | Legal Reserves | 30,000 | 30,000 |
| Accrued interests on long-term loans | 85,937,218 | | 85,937,218 | 97,760,585 | Retained Earnings | 15,691,763 | 8,895,771 |
| Accrued interests on credit facilities | | | | | Income for fiscal year | 1,028,693 | 6,766,982 |
| SUB TOTAL I | 20,286,270,443 | | 20,286,270,443 | 20,860,658,523 | SUB TOTAL I | 17,020,346 | 15,991,753 |
| CURRENT ASSETS | | | | | PROVISIONS | | |
| ACCOUNTS RECEIVABLE | | | | | SUB TOTAL II | | |
| Current accounts and inter-company loans | 16,332,046 | | 16,332,046 | 21,877,901 | LIABILITIES | | |
| Related accounts receivable | 15,921,782 | | 15,921,782 | 21,835,591 | Debtenture loans and similar debt debentures (note 4) | | |
| Other receivables | 410,263 | | 410,263 | 42,010 | Debtenture loans after hedge swaps | 20,283,501,476 | 20,855,461,817 |
| Accrued income / dedicated swaps | | | | | Accrued interests on debtenture loans after swaps | 20,200,333,225 | 20,752,797,938 |
| | | | | | | 83,168,251 | 102,663,879 |
| | | | | | Miscellaneous borrowings and financial debts (note 6) | | |
| | | | | | Commercial Papers | 1,621,723 | 510,901 |
| | | | | | Banks and security deposits | | |
| | | | | | Creditor current accounts | 1,621,723 | 510,901 |
| | | | | | Related accounts payables / miscellaneous financial liabilities | | |
| | | | | | Accrued liabilities / dedicated swaps | | |
| | | | | | Miscellaneous creditors | | |
| | | | | | Operating liabilities | | |
| | | | | | Trade notes and accounts payable | 468,943 | 471,953 |
| | | | | | Tax and social liabilities | 468,943 | 471,953 |
| SUB TOTAL II | 16,332,046 | | 16,332,046 | 21,877,901 | SUB TOTAL III | 20,285,652,142 | 20,856,444,671 |
| PREPAID EXPENSES III | | | | | PREPAID INCOME IV | | |
| TOTAL (I+II+III) | EUR 20,302,602,488 | | EUR 20,302,602,488 | EUR 20,872,436,424 | TOTAL (I+II+III+IV) | EUR 20,302,602,488 | EUR 20,872,436,424 |

TOTAL CAPITAL INTERNATIONAL

**INCOME STATEMENT
AS OF 31 MARCH 2018**