

NOTICE DATED 20 JUNE 2018

Société Générale SFH (the “Issuer”)

Issue of EUR 1,000,000,000 Fixed Rate *obligations de financement de l’habitat* due 26 August 2026

(the Notes)

**under the €25,000,000,000 Euro Medium Term Note Programme
Series 40
Tranche 1**

ISIN CODE: FR0012697936

Following the exercise by Société Générale SFH of its option to early redeem several of the Notes of Series 40 on 28 June 2018 representing an aggregate nominal amount equal to EUR 750,000,000.

Consequently, the aggregate nominal amount of Notes outstanding will be EUR 250,000,000 (i.e. 2,500 Notes) as from 28 June 2018.

For further information, you may refer to the Final Terms dated 4 May 2015, available for viewing (i) on the websites of the AMF (www.amf-france.org) and of the Issuer (www.prospectus.socgen.com) and (ii) during normal business hours at the registered office of the Issuer and at the office of Société Générale acting as Fiscal Agent and Principal Paying Agent.

**THE ISSUER
Société Générale SFH
17 cours Valmy, 92800 Puteaux**